

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**In re:**

**MINING PROJECT WIND DOWN  
HOLDINGS, INC. (f/k/a Compute North  
Holdings, Inc.), et al.,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 22-90273 (MI)**

**(Jointly Administered)**

**CERTIFICATION OF COUNSEL REGARDING FINAL DECREE  
CLOSING CERTAIN CASES AND AMENDING CAPTION OF REMAINING CASES**

The undersigned hereby certifies as follows:

1. On February 16, 2023, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Order (A) Approving the Debtors’ Disclosure Statement on a Final Basis and (B) Confirming the Third Amended Joint Liquidating Chapter 11 Plan* [Docket No. 1019] (the “Confirmation Order”) confirming the *Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and Its Debtor Affiliates* [Docket No. 889] (the “Plan”).<sup>2</sup> The Effective Date of the

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

Plan occurred on March 31, 2023 [Docket No. 1082].

2. Pursuant to paragraph 78 of the Confirmation Order and Section 13.13 of the Plan, the Plan Administrator may, on behalf of the Reorganized Debtors, submit separate orders to the Bankruptcy Court under certification of counsel closing each of the closing cases and changing the caption of the Chapter 11 Cases accordingly. In accordance with the Confirmation Order and the Plan, the Plan Administrator hereby submits, in the form attached hereto as **Exhibit A** (the “Proposed Order”), a proposed final decree (i) closing the Chapter 11 Cases of the Debtors that were merged into CN LLC on the Effective Date, and (ii) amending the case caption consistent therewith.

3. The Proposed Order has been reviewed by the U.S. Trustee and there is no objection to its entry.

WHEREFORE the Plan Administrator respectfully requests that the Bankruptcy Court enter the Proposed Order at its earliest convenience.

Dated: September 27, 2023

Respectfully submitted,

/s/ Charles R. Gibbs

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**Certificate of Service**

I hereby certify that on September 27, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs